

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,475.82	456.94	1.99%
S&P 500	2,799.31	62.75	2.29%
FTSE 100	5,770.63	129.60	2.30%
DAX	10,415.03	165.18	1.61%
Nikkei 225	19,269.50	131.55	0.69%
Nasdaq	8,495.38	232.15	2.81%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,187.30	205.85	2.29%
BSE Sensex	31,379.55	742.84	2.42%
Nifty Bank	19,701.85	292.5	1.51%
NIFTY Midcap 100	12,803.60	94.90	0.75%
NIFTY Smallcap 100	3,969.30	20.45	0.52%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	76.45	-0.52	-0.68%
EUR/INR	82.65	-0.91	-1.09%
GBP/INR	94.08	-0.54	-0.57%
JPY/INR	0.71	0.00	-0.62%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	926	-398	-30.06%
Natural Gas	139	-9.1	-6.17%
Gold	46,175	850	1.88%
Silver	41,640	-108	-0.26%
Aluminium	132	1.7	1.30%
Copper	395	11.45	2.99%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
DII	5,441.64	6,767.73	-1,326.09
FII	4,352.95	3,489.13	863.82
F&O			
FII Index Fut	6678.20	6260.71	417.49
FII Index Opt	200121.95	200320.24	-198.29
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	41.98	-3.43	-7.55%
INDIA VIX	42.82	-2.38	-5.25%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.63%	-0.25	0.06
India	6.22%	-0.04	0.01
Nifty Supports	S2	S1	
Nifty	9030	9080	9150

News

Indian Equities: Market may open in green

*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 8 points at the opening bell. Overseas, Asian stocks are trading higher following an overnight rebound in oil prices that recouped some recent losses. In US, Wall Street surged on Wednesday as oil prices recovered and Congress looked on course to approve nearly \$500 billion more in aid to help small businesses ride out the coronavirus crisis.

Corporate News

*Piramal Enterprises | CARE reaffirmed credit rating for the company's long-term NCDs and commercial paper at AA/Stable and A1+, respectively.

*KNR Constructions | Company's SPVs restarted collection of user fee (toll) on all NHAI projects.

*Narayana Hrudayalaya : MFs raised stake in the company to 13.93% in Q4FY20 from 5.64% in Q3FY20, whereas CDC Group PLC and CDC India Opportunities exited during March quarter.

*Zee Entertainment | Florida Retirement System bought 51,09,188 shares (or 0.53 percent) at Rs 141.29 per share.

*Tanla Solutions | Board approved buyback of shares up to Rs 154 crore.

*Torrent Pharma | India Ratings affirmed the company's term loans and NCDs rating at AA/Stable.

*Aurobindo Pharma | Company gets US FDA nod for Pantoprazole Sodium Injection (40 Mg)

*Cipla, Cadila Healthcare | Companies get REMS nod from US FDA for hyperextension drug, Ambrirentan tablets (5-10 mg)

*Vodafone Idea | Vodafone Group says accelerated a payment of \$200 million to Vodafone Idea, which was due in September 2020

Indian Economy

*Indian medical device makers, racing to churn out ventilators as domestic COVID-19 cases spike, have been beset by supply bottlenecks, cost overruns and labour shortages that are delaying their efforts to produce an affordable device. Companies, including d Dynamic, startup Nocka Robotics and Agva Healthcare, are rushing to fill the expected supply gap.

Global Economy

*The coronavirus pandemic battered Asian economies in April with social-distancing policies and business closures taking a particularly heavy toll on the region's service sector firms, surveys showed on Thursday.

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	19701.85	292.50	1.51%
NIFTY IT	12571.30	162.45	1.31%
NIFTY METAL	1673.30	6.70	0.40%
NIFTY AUTO	5426.85	132.80	2.51%
NIFTY FMCG	29185.15	704.55	2.47%
NIFTY ENERGY	12485.80	395.25	3.27%
NIFTY PHARMA	9377.00	-4.65	-0.05%
NIFTY MNC	12161.75	240.85	2.02%
NIFTY PSU BANK	1315.90	-1.30	-0.10%
NIFTY SERV SECTOR	12206.05	153.05	1.27%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
Zee Entertainment En	151.85	22.60	17.49%
ONGC	1,363.60	126.25	10.20%
Asian Paints Ltd.	1,813.00	87.00	5.04%
Bajaj Finserv Ltd.	4,775.75	180.70	3.93%
IndusInd Bank	415.90	15.05	3.75%
Top Losers	Latest	1D Chg.	1D % Chg.
Vedanta	76.1	-2.35	-3.00%
L&T	852.6	-17.75	-2.04%
Hind. Petrol	212.7	-3.15	-1.46%
Cipla	587.2	-4.90	-0.83%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.
Infosys ADR	8.55	0.3	3.64%
Tata Motors ADR	5.01	0.31	6.60%
HDFC Bank ADR	40.78	1.81	4.64%
ICICI Bank ADR	9	0.53	6.26%
Nifty Resistance	R3	R2	R1
Nifty	9350	9285	9230

NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	452.03	460.52	465.43	473.92	478.83	487.32	492.23	
INFRAFTEL	Bharti Infratel Limited	158.07	161.03	162.47	165.43	166.87	169.83	171.27	
TCS	Tata Consultancy Services Limited	1,637.08	1,678.12	1,707.93	1,748.97	1,778.78	1,819.82	1,849.63	
ASIANPAINT	Asian Paints Limited	1,573.08	1,642.67	1,682.83	1,752.42	1,792.58	1,862.17	1,902.33	
INFY	Infosys Limited	608.75	618.40	625.70	635.35	642.65	652.30	659.60	
TITAN	Titan Company Limited	888.18	905.37	920.88	938.07	953.58	970.77	986.28	
UPL	UPL Limited	312.33	324.27	335.13	347.07	357.93	369.87	380.73	
ICICIBANK	ICICI Bank Limited	307.62	315.33	322.57	330.28	337.52	345.23	352.47	
DIREDDY	Dr. Reddy's Laboratories Limited	3,018.35	3,089.80	3,951.40	4,022.85	4,084.45	4,155.90	4,217.50	
ULTRACEMCO	UltraTech Cement Limited	3,287.13	3,331.57	3,368.78	3,413.22	3,450.43	3,494.87	3,532.08	
WIPRO	Wipro Limited	171.28	173.17	175.73	177.62	180.18	182.07	184.63	
ITC	ITC Limited	168.27	172.13	175.82	179.68	183.37	187.23	190.92	
IOC	Indian Oil Corporation Limited	75.55	77.35	80.15	81.95	84.75	86.55	89.35	
KOTAKBANK	Kotak Mahindra Bank Limited	1,043.33	1,075.77	1,101.88	1,134.32	1,160.43	1,192.87	1,218.98	
TECHM	Tech Mahindra Limited	490.65	498.85	505.50	513.70	520.35	528.55	535.20	
HDFCBANK	HDFC Bank Limited	880.93	894.12	906.63	919.82	932.33	945.52	958.03	
ONGC	Oil & Natural Gas Corporation Limited	58.80	59.80	64.35	65.35	69.90	70.90	75.45	
HINDUNILVR	Hindustan Unilever Limited	2,132.85	2,204.25	2,257.15	2,328.55	2,389.50	2,452.85	2,505.75	
LT	Larsen & Toubro Limited	819.33	834.67	854.83	870.17	890.33	905.67	925.83	
AXISBANK	Axis Bank Limited	387.03	399.52	409.58	422.07	432.13	444.62	454.68	
HDFC	Housing Development Finance Corporation Limited	1,581.58	1,603.87	1,634.43	1,656.72	1,687.28	1,709.57	1,740.13	
NTPC	NTPC Limited	91.40	93.15	95.15	96.90	98.90	100.65	102.65	
HCLTECH	HCL Technologies Limited	427.43	438.72	446.88	458.17	466.33	477.62	485.78	
INDUSINDBK	IndusInd Bank Limited	347.50	366.05	383.40	401.95	419.30	437.85	455.20	
RELANCE	Reliance Industries Limited	1,154.47	1,227.23	1,239.37	1,312.13	1,324.27	1,397.03	1,409.17	
BAJAJ-AUTO	Bajaj Auto Limited	2,160.70	2,228.40	2,276.70	2,344.40	2,392.70	2,460.40	2,508.70	
BAJFINANCE	Bajaj Finance Limited	1,876.58	1,949.47	2,024.23	2,097.12	2,171.88	2,244.77	2,319.53	
ZEEL	Zee Entertainment Enterprises Limited	96.23	113.17	121.23	138.17	146.23	163.17	171.23	
CIPLA	Cipla Limited	567.23	576.12	581.98	590.87	596.73	605.62	611.48	
BAJAJFINSV	Bajaj Finserv Limited	4,117.47	4,301.23	4,448.12	4,631.88	4,778.77	4,962.53	5,109.42	
SBIN	State Bank of India	172.92	177.13	181.07	185.28	189.22	193.43	197.37	
ADANIPORTS	ADANIPORTS	242.43	250.47	257.78	265.82	273.13	281.17	288.48	
COALINDIA	Coal India Limited	130.13	132.57	136.43	138.87	142.73	145.17	149.03	
GRASIM	Grasim Industries Limited	493.33	498.05	504.50	508.90	513.23	519.75	526.20	
BHARTIARTL	Bharti Airtel Limited	464.68	478.37	489.68	503.37	514.68	528.37	539.68	
POWERGRID	Power Grid Corporation of India Limited	152.13	154.37	158.28	160.52	164.43	166.67	170.58	
MARUTI	Maruti Suzuki India Limited	4,660.63	4,825.82	4,917.88	5,083.07	5,175.13	5,340.32	5,432.38	
TATAMOTORS	Tata Motors Limited	68.48	70.52	72.48	74.52	76.48	78.52	80.48	
BPCL	Bharat Petroleum Corporation Limited	320.05	328.60	342.90	351.45	365.75	374.30	388.60	
GAIL	GAIL (India) Limited	75.17	77.73	79.97	82.53	84.77	87.33	89.57	
HEROMOTOCO	Hero MotoCorp Limited	1,678.17	1,737.53	1,786.27	1,845.63	1,894.37	1,953.73	2,002.47	
HINDALCO	Hindalco Industries Limited	97.62	100.18	103.62	106.18	109.62	112.18	115.62	
M&M	Mahindra & Mahindra Limited	293.33	306.97	318.48	332.12	343.63	357.27	368.78	
VEDL	Vedanta Limited	71.25	72.30	75.10	76.15	78.95	80.00	82.80	
TATASTEEL	Tata Steel Limited	249.53	254.37	260.23	265.07	270.93	275.77	281.63	
JSWSTEEL	JSW Steel Limited	148.10	151.80	155.60	159.30	163.10	166.80	170.60	
EICHERMOT	Eicher Motors Limited	12,400.07	12,800.03	13,145.02	13,544.98	13,899.97	14,289.93	14,634.92	

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